

# Thomas A. Lawler, CPA

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## RESUME - PAGE 1

### Education

**Bentley College Graduate School**  
**Master of Science in Taxation**

Waltham, Massachusetts  
Graduated - May, 1985

Study of income, gift, and estate taxation, tax planning, research methodology, tax practice, qualified plans, and state and local taxation.

**Boston University School of Management**  
**B.S.B.A.- Concentration in Accounting**

Boston, Massachusetts  
Graduated - May, 1979, **Magna Cum Laude**

Business and Liberal Arts education with a concentration in accounting. Successful completion of the Uniform C.P.A. Exam on the first attempt - November, 1979.

**National Association of Certified Valuation Analysts Training Center**  
Certified Valuation Analyst Training

Miami, Florida  
December, 2003

### Professional Experience

**Thomas A. Lawler, C.P.A., P.C.**

Wakefield, Massachusetts

**President** – January, 2004 to present

All responsibilities for the management of this firm following purchase from retiring CPA.

Client services: tax preparation, IRS representation, compilation review and audit, bookkeeping and valuation services.

**Author** - "Owner's Manual for Your New Massachusetts Corporation"

**Video** - "Getting Started with QuickBooks Online"

**Interim Controller:** Touchstone Software (Phoenix Technologies) - Andover, MA

**Consultant:** Boston Medical Center accounting system conversion from Solomon to Lawson - Boston, MA

**Business Valuations:** Ambulance service (minority interest), doctors offices (3) (for possible purchases), manufacturer of restaurant fire extinguishing systems (buyout of partner), doctor's office (divorce), lobster wholesaler (partner buyout)

**Vacuum Process Technology, Inc.**

Plymouth, Massachusetts

**Controller** – September, 2000 to January, 2004

Full responsibility for all accounting and human resource functions. This included: billing and credit activities, accounts payable and cash management, payroll, monthly and annual closing procedures, bank reconciliations, preparation of the annual budget and general accounting. Due diligence documentation in preparation for sale of the business. Implementation of new ERP system - Syspro Encore. We used Hyperion Enterprise to report up to our parent.

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## RESUME - PAGE 2

### Professional Experience (continued)

**Kennedy & Kennedy, CPA's** Hingham, Massachusetts

**Manager** - August 25, 1997 to September, 2000  
Manager function primarily consisted of review and training of staff. Client services: tax preparation, IRS representation, compilation review and audit, bookkeeping and accounting services.

**Thomas A. Lawler, Certified Public Accountant** Weymouth, Massachusetts

**Self-employed** - June 1, 1993 to August 25, 1997  
Outsourced per-diem type services to CPA firms

**Kesner, Marcus & Company, C.P.A.'s** Canton, Massachusetts

**Promoted to Partner** - January 2, 1991 to May 31, 1993  
**Staff Accountant**- May, 1988 to January 2, 1991  
Client services: tax preparation, IRS representation, compilation review and audit, bookkeeping and accounting services.

**Thomas A. Lawler, Certified Public Accountant** Quincy, Massachusetts

**Self-employed** - December, 1983 to May, 1988  
Small CPA office in Quincy Client services: tax preparation bookkeeping services.

**Mark Kesner & Company C.P.A.'s** Canton, Massachusetts

**Staff Accountant** - November, 1981 to December, 1983  
Client services: tax preparation, IRS representation, compilation review and audit, bookkeeping and accounting services.

**David J. Mintz & Company, C.P.A.'s** Boston, Massachusetts

**Staff Accountant** - March, 1980 to November, 1981  
Client services: tax preparation, IRS representation, compilation review and audit, bookkeeping and accounting services.

**Baril & Smith, C.P.A.'s, Inc.** Wakefield, Massachusetts

**Staff Accountant** - July 1979 to December 1979  
Client services: tax preparation, IRS representation, compilation review and audit, bookkeeping and accounting services.

### Miscellaneous

Member - American Institute of Certified Public Accountants  
Town of Weymouth, MA - served two terms ( six years ) as an elected Town Meeting Member  
Community Director (Board of Directors) Upham Family Society, Melrose, MA